

# California Consumer Privacy Act (CCPA)

The <u>California Consumer Privacy Act</u> (CCPA) is a bill passed by the State of California with the intention of providing consumer protection and enhanced privacy rights. Residents have the right to understand how their data is being utilized, request to see the information you have stored and potential delete the information.

Every MembersFirst website has an option for public users to take control of their data. The following will detail steps involved for **Public Users** (non-members) and **Members** of the Club.



At the footer of the Club's website, note the link for **Request My Information**:

Upon clicking **Request My Information**, the user will be brought to the following page:

If you would like to view or delete your personal information or explore opt out options enter your email address below. A confirmation link will be sent to the provided email address.

This only relates to public site visitors, any current or past members should contact the club directly. For any questions regarding your personal information or the privacy of your information, please contact the club for more information.

Request My Information	
Email	
I'm not a robot	TCHA Terms
Submit	

After clicking Submit, an email will be generated and sent to the Email

email has been sent t	the requested address with a link to	view your information.
I'm not a robot	2	

Depending on who is requesting the information, an email will be sent to the **Public User** (non-member) or **Member**, which will look similar to these:

### Sample Email to Public User (non-member):

*Thank you for your request to view your personal information The Club at Neptune Cove* (<u>http://neptunecove.staging6.memfirst.com/</u>) has on file. Please click the link below to access your information.

To view go to

<u>http://neptunecove.staging6.memfirst.com/club/scripts/privacy/view\_my\_information.asp?request\_id=</u>{ <u>9722BB60-E442-4AFF-89C8-D0A4E3481E4C}</u>

Please note: The link in the email will expire after 24 hours.

#### Sample Email to Member:

*Thank you for your request to view your personal information The Club at Neptune Cove* (<u>http://neptunecove.staging6.memfirst.com/</u>) has on file.

An active user account was found with the requested email address, which prevents the system from gathering your information.

An administrator at The Club at Neptune Cove has been notified.

*Please contact The Club at Neptune Cove for more information* 

Clicking the link in the email will bring the user to the following page on the Club website whereby their information will be listed. They will be able to view the information stored on the website by

clicking the 💌. The 🖴 icon indicates that the corresponding information is not "locked".

Information for cgaumnitz@gr	nail.com	Print
Marketing Forms		
🔓 test 1 🔻		
🔓 test 1 💌		
Email Address	cgaumnitz@gmail.com	
Date Created	8/28/2017 1:31:47 PM	
First Name	Test	
Last Name	Name	
Membership Application	Form	
no no ma s		
Mailing List		

To "lock" the information, scroll to the bottom of the page and note the two options - **Do Not Sell My Information** or **Delete My Information**.

#### Clicking **Do Not Sell My Information** will prompt the user with the following message.



In this case, since the user had <u>opted out</u> of email communications from the club, a confirmation email is <u>not</u> sent.

After clicking OK, the following screen will appear:

# Information Privacy Your information has been marked as Do Not Sell View my Info

Clicking the link **View my info** will take the user back to the list page whereby any information stored on the Club's website is locked, which means the information cannot be sold.

Information for cgaumnitz@gmail.com	F
Marketing Forms	
🔒 test 1 ▼	
🔒 test 1 ▼	
🔒 Membership Application Form 👻	

Should the user decide to **Delete My Information**:



They will be prompted with the following message, which will allow them to print or save any information prior to deletion. Since the information is deleted, no confirmation email will be sent:

.npts/pnvacy/view\_my\_mormation.asp:request\_iu={37220000-E442-4AFF-03C0-D0A4E



After clicking **OK**, the following message will appear:



# Administrative Management

## **Email Notifications**

First, the club needs to determine where the email notifications will be sent to. To set this up, go to the **General Site Config** and then select **Site Configuration** from the drop-down menu:

Quick Links 🔅	🗟 Save 🧭 Reset 🏷 Cance
tome / General Site Config	
Select Configuration Group: Site Configuration	
Site Configuration	
Sitewide Legal Information	
Sitewide Legal Information Email for Information Requests: 2	demo@membersfirst.com

The field for **Email for Information Requests** is where the admin can enter the club email address that will receive all the Public and Member requests. When finished, make sure to click **Save** at the top.

### Where Public User Information is being stored

Public User information can be stored in several places:

- Mailing List Database
- Marketing Contact Database
- Guest Database (of members)\*
- Public Event Registration\*
- Bulk email recipient table and misc recip field\*

### Mailing List Database Admin

When viewing an email in the Mailing List Database Admin, there is an option to flag the email as **Do Not Sell**:

ome / Mail Admin / Mailing	List / Edit: ab@membersfirst.com	
General		
E-Mail Address:	ab@membersfirst.com	
Do Not Sell:		
Active:		
Full Name:		
Title		

After clicking **Save**, note the column on the list page that indicates **Do Not Sell**:

arch Erden Address: Search Pattern (*) egins with v ab@membersfirs tegory: II earch Reset Clear Sho	t. com Begins with V Greated Date Range: Created Date Range: V Only Active ?: 0 to 100 to 1					
lo Not	Name	Date Created (EST)	Category Count	Active	OptOut	Delete

Deleting entries will remain the same (right side checkbox).

E-Mail Address:	ab@membersfirst.com	
Do Not Sell:	Yes	
Active:		

Once the flag has been set, the Admin will be unable to uncheck the **Do Not Sell** box.

# Marketing Contact Admin

All submissions from a Marketing Request Form can be flagged as **Do Not Sell** as indicated below:

General	Address	Fields	Custom	Com	ments		
Contact I	Name:				Key Info:		
First Nar Last Nar	me: ne:	Derek Abernathy		_	Contact Form: Contact ID: Contact Key:	Thanksgiving Takeout Menu 20 2905511	19
Email Ac	dress:	derek@membersf	irst.com		Marketing Info:		
Phone N	lumber:	555555555555555555555555555555555555555			Do Not Sell ?: Active ?:		
					Status:	Information Requested	Ŧ
					Followup Date: Next Step:	33331	•
					Join Date:		
					Reciprocal Club:		

The Marketing Contact List view also includes a filter to view any **Do Not Sell** contacts:

WARNING: Entries flagged as "Do Not Sell" may be in	cluded in these results 🛛 🦛						
These entries will be excluded from all summaries and exports.							
General							
Form: <u>Clear</u> Next Ste ΔII ▼ ΔII ▼ ΔII	p: <u>Clear</u> Cus	tom Flags: <u>Clear</u>		Contact Key:			
Reciprocal Club: Clear							
All  State: Clear City: Clear Keyword	(name addr. company) (*): Clear Em	all Ont Out Status: Clear		Lookup Кеу			
	Al	▼					
Search Date Type: Clear Start Date: Clear End Date	e: <u>Clear</u> List	Format:		Contact ID:			
Date Created • 11/13/2019 12/20/3	Date Created         11/13/2019         12/20/2019         Standard List         Image: Created List						
Only include Contacts with EMail ?: Include Active ?: Include InActi	ve ?: 🔲 Show Count Only ?: 🔲			Eddkup ID			
Include Past ?: 🗹 Include Current ?: 🗹 Include Future ?: 🗹 Include I	Do Not Sell?: 🗹						
Search   Reset   Clear			_	_			
List by Contact Name List by State/City, List by Status List by Date Created L	ist by Reciprocal Club			Download Contacts	s Print		
Do Not							
Sell? Name (click to edit) City State Derek Abernathy	R 11/26/2019 9:17pm s	-mail FUP bokil@hollywoodgolfclub.org	Next Form Thanksgi	Act	Del		
Francis Abernathy	R 12/5/2019 11:31am s	bleyl@membersfirst.com	FOOTFO	RM Y			
Erin Cunningham Covina MB	R 11/26/2019 3:55am <u>e</u>	rin@qualitywebtraffic.top	MEMBER	SHIPAPP Y			
Erin Cunningham Covina ID Paul Eive Erespo El	R 12/3/2019 3:51am g	rin@qualitywebtraffic.top #e5@membersfirst.com 12/30	MEMBER CG OADATA	SHIPAPP Y			
	D 40/40/040 40:44	12130		v.			

# Guest Database

set y C	Guest Information (Ma	ndatory Fields are marked with a *) Make Inactive Sav	ve 🖌
ast	Guest Type :	Public User	
	Do Not Sell?		rent
	Name Information		TEIK
	Title:		G
	* First Name:	Lindsay	- II.
	Middle Name:		
	* Last Name:	Alberth	
	Suffix:		
	Familiar Name:		
	Address Information		
	<u>Dieyi, Sean</u>	<u>Macellineumersuisi roun</u>	
	Bloyl Tossa	shlavl@membersfirst.com Dou	inlas lones

When viewing a Guest in the Guest Directory, note the checkbox for **Do Not Sell**:

Once saved, the Guest will be forever flagged as **Do Not Sell**:

te Type:			
Res		×	
irch by	Guest Information (Mandatory Fields are marked with a *) Make Inactive Save		
me: Las	Guest Type : Public User	A	
ting	Do Not Sell? True	- 1	rrent G
	Name Information		